

ALDI Makes a Big Move for Southeast Shoppers

Acquisition of Winn-Dixie and Harveys Supermarket
Expands Access to Great Products at the Lowest Possible Prices

TWO TRUSTED COMPANIES with Shared Commitments and Values

-  **Quality, Affordable Groceries**
-  **Positive Community Impact**
-  **Employee Care and Recognition**



*Southeastern Grocers is the parent company of Harveys Supermarket and Winn-Dixie.

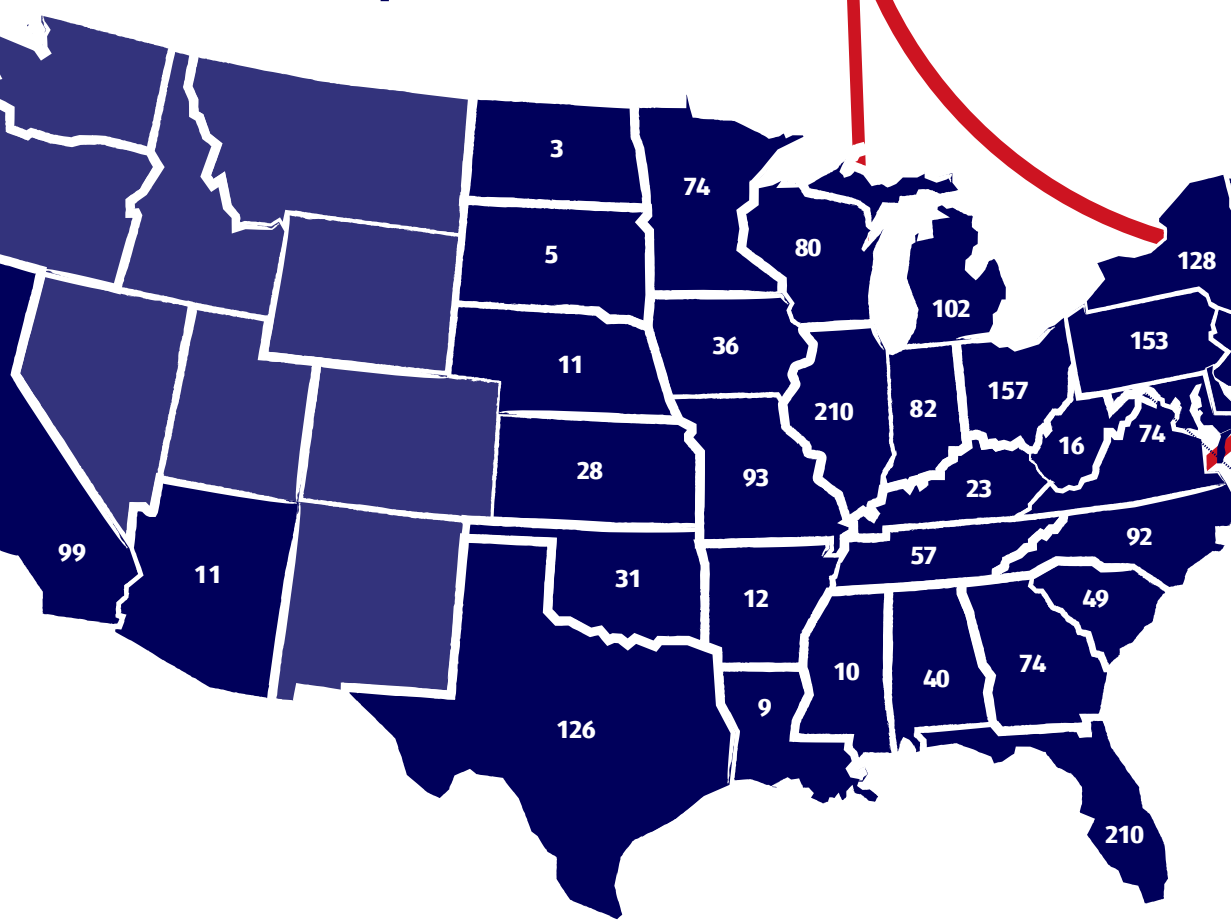


The time was right to build on our growth momentum in the Southeast. ALDI will operate Winn-Dixie and Harveys Supermarket stores with the same level of care and focus on quality and service. Together, we'll help customers save time and money when they need it the most and give employees rewarding careers they can feel proud of.

Jason Hart, CEO, ALDI

Supporting our position
as one of the fastest-growing
grocers in the country

 **~400 STORES**
through this
acquisition



This acquisition
builds on our recent
announcement
to open
 **120 NEW
ALDI STORES**
coast-to-coast by
year's end, bringing
our store count to
2,400 STORES
by 2024.

This merger agreement is a testament to our successful transformational journey and the tireless work of our dedicated associates who serve our communities. ALDI shares our vision to provide exceptional quality, service and value - and this unique opportunity will evolve our business to benefit our customers, associates and neighbors throughout the Southeast.


Anthony Hucker, President and CEO, Southeastern Grocers



Our Commitment to the Southeast

 Created
more than
4,300 jobs
in the region

 Invested
more than
\$2 billion
in Southeast
infrastructure

 Opened
**regional distribution
center**
in Loxley, Alabama (2023)

ALDI by the numbers

#1 IN PRICE
for six years running.*
*According to the dunhumby® ©2023 Retailer Preference Index

ALDI RECOGNIZED AS A
MOST TRUSTED
GROCERY RETAILER IN AMERICA
BY NEWSWEEK

**ONE OF AMERICA'S
FAST-GROWING RETAILERS**
Adding 120 new stores nationwide
in 2023 to reach 2,400 by year end



CERTIFIED
**GREAT PLACE
TO WORK**
JAN 2022 - JAN 2023 USA

FORBES 2023 AMERICA'S
**BEST LARGE
EMPLOYERS**